



## FOUNDATION

Please submit application to:  
The Chairman  
**The Ross "Blackie" Talbot Foundation**  
**Suite 787**  
**Par-La-Ville Road**  
**Hamilton HM**  
**Bermuda**

# APPLICATION FOR FINANCIAL ASSISTANCE

All requests will be reviewed on a regular basis. Please complete and submit this application to the Chairman of the Ross "Blackie" Talbot (RBT) Foundation to ensure that your application receives due consideration as a recipient of funds from the RBT Foundation.

The RBT Foundation has six goals:

1. The advancement of musical education for Bermudian youth;
2. The financing of musical productions featuring primarily Bermudian youth;
3. The provision of scholarships for musical education;
4. The provision of funding for music lessons;
5. The provision of funding for the acquisition of musical instruments, and
6. Create public awareness of the value of musical education to Bermudian youth.

*Or as the Trustees in their absolute discretion may see fit.*

## Criteria:

1. Applicants must demonstrate a financial need.
2. Applicants must be Bermudian.
3. Individual applicants must have a minimum GPA of 2.50 on a 4-point scale (or equivalent).

## Required Documents:

1. Completed and signed application form
2. Completed Annual Household Income and Expense Form
3. Completed Annual Educational Income and Expense Form
4. Acceptance letter or proof of registration from an accredited institution/university
5. Proof of Bermudian status (for an individual)
6. Most recent official transcript of applicant's academic record
7. Academic letter of recommendation (see #22)
8. Personal letter of recommendation (see #22)
9. Documentary evidence of your cost from the provider

## Interview:

The Trustees will interview short-listed candidates.

## Please complete this form and return to the RBT Foundation

|  |   |   |  |
|--|---|---|--|
| <b>1. Applicant organisation name or individual name and Date of Birth</b> |   |   |  |
|  |   |   |  |
| <b>2. Mailing address</b>  |   | <b>3. Physical address</b>                  |  |
|  |   |   |  |
| <b>4. Telephone (day &amp; cell)</b>                                       | <b>5. Facsimile</b>   | <b>6. E-mail</b>                            |  |
|  |   |   |  |
| <b>7. Age</b><br>(If applicable)   | <b>8. Sex</b><br>(If applicable)<br>Male <input type="checkbox"/> Female <input type="checkbox"/> | <b>9. Current School</b><br>(If applicable) | <b>10. Instrument</b><br>(If applicable) |
|  |   |   |  |

|  |
|--|
| <b>11. Please provide a brief explanation of your purpose and goal</b> |
|  |

|  |
|--|
| <b>12. Please provide a brief biography of your organisation or yourself</b> |
|  |

|   |
|---|
| <b>13. Please provide current transcripts of your grades (for individuals only)</b> |
|   |

|                              |                                       |                    |
|------------------------------|---------------------------------------|--------------------|
| <b>14. School activities</b> | <b>15. Extracurricular activities</b> | <b>16. Hobbies</b> |
|                              |                                       |                    |

*Only complete if applicable as an individual applicant*

**PLEASE INDICATE YOUR APPLICATION TYPE**

|   |
|---|
| <b>17. Funding allocation and brief description</b>                         |
| <input type="checkbox"/> The advancement of musical education               |
| <input type="checkbox"/> The financing of a musical production              |
| <input type="checkbox"/> Scholarship for musical education                  |
| <input type="checkbox"/> Funding for music lessons                          |
| <input type="checkbox"/> Funding for the acquisition of musical instruments |
| <input type="checkbox"/> Other – Please explain                             |

|   |
|---|
| <b>18. Please provide your level of experience and/or prior engagements</b> |
|   |

|                             |                                   |                                   |                                     |
|-----------------------------|-----------------------------------|-----------------------------------|-------------------------------------|
| <b>19. Requested amount</b> | <b>20. Date funds required by</b> | <b>21. Personal Annual Income</b> | <b>22. Two Character References</b> |
| \$                          |                                   | \$                                |                                     |

| 23. Intended Overseas University/School | 24. University/School Address | 25. Name of programme intending to study |
|---|-------------------------------|--|
|   |                               |  |

Only complete if applicable as an individual

| 26. Please describe your recent personal (& family) fundraising activities (for individuals only) |
|---|
|   |

| 27. Please name any other organisations you have approached for financial support (if any). |
|---|
|   |

### ONLY COMPLETE IF THIS IS AN ORGANISATION'S REQUEST

28. What are the approximate numbers of people that will benefit from the project/programme? \_\_\_\_\_

29. What is the expected outcome of the project/programme? \_\_\_\_\_

30. Please provide financial details of your annual gift and grant revenue.

| Government | Individual | Corporate |
|------------|------------|-----------|
|            |            |           |
| Foundation | Other      | Other     |
|            |            |           |

31. Please provide the following from your most recent audited financial statements

| Fiscal Year | Annual (excluding #27) | Annual operating expenses |
|-------------|------------------------|---------------------------|
|             |                        |                           |

32. Does your organisation employ or have a contract with professional fundraiser(s)?  Yes  No

33. Please indicate the following:

| Number of paid staff | Number of volunteer staff | Does your organisation have any RBT Foundation Volunteers on your Staff or Board |
|----------------------|---------------------------|--|
|                      |                           | Yes <input type="checkbox"/> No <input type="checkbox"/>                         |

### PLEASE ENSURE YOU SUBMIT THE FOLLOWING WITH YOUR APPLICATION

1. Most recent financial statements (audited are preferred for requests over \$20,000)
2. Current operating budget
3. Project budget (if applicable)
4. Current list of Board of Directors, Trustees/Board of Governors and their positions and/or titles
5. Current list of paid staff (including consultants)

**ROSS "BLACKIE" TALBOT FOUNDATION**

**ANNUAL HOUSEHOLD INCOME AND EXPENSE FORM**

| <b>GROSS ANNUAL INCOME</b>    | <b>\$</b> | <b>ANNUAL EXPENSES</b> | <b>\$</b> |
|-------------------------------|-----------|------------------------|-----------|
| <b>Wage Earner 1</b>          |           | Rent:                  |           |
| Name:                         |           | Mortgage:              |           |
| Relationship to Applicant:    |           | Land Tax:              |           |
| <b>Wage Earner 2</b>          |           | House Insurance:       |           |
| Name:                         |           | House Maintenance:     |           |
| Relationship to Applicant:    |           | Loans:                 |           |
| Part-time Employment          |           | Electricity:           |           |
|                               |           | Telephone:             |           |
| Other Income (specify)        |           | Other Utilities:       |           |
|                               |           | Food:                  |           |
|                               |           | Clothing:              |           |
|                               |           | Local Transportation:  |           |
|                               |           | Life Insurance:        |           |
|                               |           | Car Insurance:         |           |
|                               |           | Miscellaneous:         |           |
| <b>TOTAL HOUSEHOLD INCOME</b> |           | <b>TOTAL EXPENSES</b>  |           |

Describe briefly any other family or personal circumstances, if any, which influence the ability to meet the applicant's educational expenses (e.g. illness, unemployment, disability, etc.)

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**ANNUAL EDUCATIONAL INCOME AND EXPENSE REPORT**

| <b>INCOME FOR EDUCATION</b> | <b>\$</b> | <b>EDUCATION EXPENSES</b> | <b>\$</b> |
|-----------------------------|-----------|---------------------------|-----------|
| Scholarships:               |           | Tuition and Fees:         |           |
| Awards:                     |           | Housing (Room):           |           |
| Family Assistance:          |           | Meals/Food:               |           |
| Personal Contribution:      |           | Books and Supplies:       |           |
|                             |           | Travel:                   |           |
|                             |           | Other (specify)           |           |
|                             |           |                           |           |
| <b>TOTAL INCOME</b>         |           | <b>TOTAL EXPENSES</b>     |           |

**TOTAL AMOUNT NEEDED (total income – total expenses): \$ \_\_\_\_\_**

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

| <b>FOR INTERNAL USE ONLY</b>  |                                  | <b>RBT Interview Team</b>    | <b>Accepted / Reason</b> |
|-------------------------------|----------------------------------|------------------------------|--------------------------|
| <b>Amount Requested</b><br>\$ | <b>Application received date</b> |                              |                          |
| <b>Submission Date</b>        | <b>Main contact person</b>       |                              |                          |
| <b>Date of interview</b>      | <b>Amount Approved</b><br>\$     | <b>Signature of approval</b> | <b>Declined / Reason</b> |